

PISOLITE HILLS BAUXITE PROJECT - FACT SHEET

June 2009

Location	Western Cape York: Situated on the Weipa Bauxite Plateau between the Ducie and Wenlock Rivers approximately 45k km NE of Weipa. Five hours drive from Weipa via Peninsular Road. 640 kms NW of Cairns.
Ownership	International Partners: Cape Alumina is a listed company (ASX – CBX), currently 33% owned by ASX-listed Metallica Minerals Ltd (MLM), 22% by Resource Capital Funds and 18.6% by Chiping Xinha Huaya Alumina ('Xinha'). Cape Alumina listed on the ASX on 29 January 2009.
Resource	Resource: Current JORC-code compliant resource of 100.8 million tones (75.8Mt Indicated) and (25Mt Inferred) <i>in-situ</i> bauxite. Further drilling aimed at defining 10-15 year mine life based on 7Mtpa of pisolitic bauxite production.
Economics	Export Revenue: Approximately A\$250-\$300m pa in exports (subject to positive feasibility study). Sales proposed to Xinha, one of China's largest bauxite importers and other Chinese majors. Capital Expenditure: Approximately A\$400-A\$500m of mine and related infrastructure, including village, 34km haul road, stockpile, port and trans-shipment facilities.
Employment	Jobs: 350 full time equivalent operation roles, includes mining, haulage, loading & trans-shipment. Camp: Onsite for a fly-in-fly-out from Weipa, Mapoon and Cairns
Mining	Best Practice: Mine design under review, likely to be 2-3 sq kms of mining and rehabilitation pa with removal of top soil (<1m), excavation of pits (2-4m deep), and return 3-4Mtpa off-spec material back into pits of 'tailings' dam.
Processing	Beneficiation: Simple process of bauxite beneficiation (washing and sorting through screens with no use of chemicals) and then road train bauxite to Port Musgrave for stockpiling, wharfing, loading, barge to offshore moored export vessels.
Environment	Expertise: Region has 45 years of bauxite mining and rehabilitation experience. ~200ha pa of pits rehabilitated and reseeded. Project on Weipa plateau where cattle station established in 1880's. Grazing continues today.
Indigenous	Consultation: Commenced in 2005. Wide consultation with Aboriginal Trustees, Traditional Owners, Aboriginal Councils and other stakeholders. Exploration access formalised.
Timetable*	2004 - Cape Alumina formed 2006 - Project scoping, initial community consultation, exploration drilling 2007 - Baseline environment studies, resource drilling 2008 - Resource Upgrade 2009/10 - Mining lease approvals. Feasibility studies 2011/12 - Construction commence (mid 2010) 2013/14 - Production and export

Subject to timely permitting

Enquiries:

Dr Paul Messenger, CEO, Cape Alumina Pty Ltd 07-3844 9911 or 0400 065 547 ceo@capealumina.com.au
 For further information, please visit our website www.capealumina.com.au